

## Volunteers of America of North Louisiana Legacy Society

Please return this form to request additional information on planning or to notify us if you have included a gift to Volunteers of America of North Louisiana in your financial or estate plan. Knowing about your gift helps us plan for the future. All information you provide will remain confidential. By your example, you will encourage others to make similar gifts.

Name : \_\_\_\_\_

Address : \_\_\_\_\_

City : \_\_\_\_\_

State: \_\_\_\_\_ Zip : \_\_\_\_\_

Home phone : \_\_\_\_\_

Work phone : \_\_\_\_\_

Fax : \_\_\_\_\_

Email : \_\_\_\_\_

Date of birth : \_\_\_\_\_

I have made a commitment to ensure the future of Volunteers of America of North Louisiana through the following type of gift (Please check below. Gift amounts are optional and confidential)

Bequest in my will \$ \_\_\_\_\_

Life insurance policy \$ \_\_\_\_\_

Retirement plan beneficiary \$ \_\_\_\_\_

Charitable remainder trust \$ \_\_\_\_\_

Charitable gift annuity \$ \_\_\_\_\_

Charitable lead trust \$ \_\_\_\_\_

Real estate \$ \_\_\_\_\_

Stock or other assets \$ \_\_\_\_\_

Other \$ \_\_\_\_\_

Please do not use my name on lists or in public in recognition of my support.

Please send me more information on financial or estate planning.

Comments: \_\_\_\_\_

\_\_\_\_\_



For more information on how you can support our charitable mission and work, please contact:

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# An invitation to change the future



**Now you can share the blessings of a lifetime  
through the Legacy Society of  
Volunteers of America of North Louisiana**



## An invitation

Volunteers of America of North Louisiana was established in 1935 to meet critical needs in our community.



You know us as a vital member of that community. We are your neighbors, helping our neighbors in need.

Thanks to your generous support, our

life-changing services reach thousands of people every year.

### But what about tomorrow?

As a member of Volunteers of America of North Louisiana's Legacy Society, you can provide resources to meet tomorrow's challenges ahead and experience joy of giving today. There is peace of mind knowing others will share in the blessings that have come to you over a lifetime. In addition, some forms of legacy giving may offer you significant financial benefits.

Finally, as a member of the Volunteers of America of North Louisiana Legacy Society, your gift will help inspire many others to give, leading to a more just and compassionate future for all.



## Creating your legacy

There are many ways to become a member of the Volunteers of America of North Louisiana Legacy Society, and there are no minimum giving requirements. In fact, it's possible for everyone to make a meaningful gift that will change lives. Working with your estate planning professional, you may...

- ♦ Name Volunteers of America of North Louisiana in your will.
- ♦ Include Volunteers of America of North Louisiana as a beneficiary of a portion of your IRA, or other retirement plan.
- ♦ Create a charitable remainder trust to provide you with income, with remainder to Volunteers of America of North Louisiana
- ♦ Set up a charitable lead trust to benefit you, your heirs, and Volunteers of America of North Louisiana
- ♦ Purchase an insurance policy, or revise an existing policy, to name Volunteers of America of North Louisiana as the beneficiary.
- ♦ Contribute to Volunteers of America, Inc. in exchange for a charitable gift annuity that provides current tax benefits and guaranteed income in your retirement.



## How to begin

Careful planning will help produce the greatest benefit from your legacy gift to Volunteers of America of North Louisiana—for you and your family, and for the people we serve. Here is a checklist of things to do and consider in creating your legacy...



- ♦ Make a list of your life goals and your financial needs. Consider how you will provide for yourself in retirement or old age, your loved ones, and Volunteers of America of North Louisiana.
- ♦ Once you are clear about your intentions, consult with an attorney, accountant or another professional to develop a plan.
- ♦ Review your plan, and then carry it out. For example, if you've drawn up a will, make sure to sign it, and let your family know about your plan.



- ♦ Notify Volunteers of America of North Louisiana of your plans. We will send you a membership form that allows you to become a member of the Volunteers of America of North Louisiana Legacy Society inspiring others to give.